



# TaxTools

**TaxTools** is a collection of several hundred tax utilities, such as worksheets, flowcharts, calculators, and a five-year or five-scenario tax planner.

Hundreds of tax forms are also included. Client information is mapped directly onto the form, and multiple versions of a form may be saved for a client. Forms print exactly as they appear on screen and can be e-mailed as PDFs.

## Highlights

- Federal/State Tax Planner
- Flowcharts
- Hundreds of forms
- Calculators
- General utilities
- Import clients from a variety of formats
- Unlimited number of clients
- Backup and restore data
- Roll over clients each year
- Updates available when forms or tax law changes
- Label maker

## New for 2011

- Updated with latest tax law
- Form W-12 (IRS PTIN Application)
- Form 8819 (Uncollected Social Security and Medicare Tax on Wages)
- Form CA FTB-743 (Online Account View Access Authorization)
- Small Business Health Care Tax Credit Worksheet

## Federal & State Tax Planner



Project tax calculations for up to five years or model up to five “what-if” scenarios with the Federal and State Tax Planner.

This comprehensive module supports AMT, Earned Income Credits, self-employment taxes, child tax credits, phase-outs, and dependent care credits.

## Tax Forms

- 433-A/B/D/F
- 656, 656-A
- 1040 ES, 1041 ES, 1045
- 5213, 5500-EZ, 5558
- W-4, W-4P/V, W-7, W-9
- 100-ES, 540-ES, 541-ES
- DE4/4P
- DE-542
- DTF-4/14.1/17/95/96
- NYS-100
- ...and more!

## Calculators

- After-Tax Equivalent Yield
- Future Value of Annuity or Lump Sum
- Present Value of Future Lump Sum
- Present Value of an Annuity
- Paycheck Withholding
- Standard Loan Amortization
- Effect of a Lump Sum Payment
- Biweekly Loan Conversion
- ...and more!

## Flowcharts

- Kiddie Tax
- Child/Dependent Care Credit
- Mortgage Interest
- Student Loan Interest
- Withholding Exemption
- Earned Income Credit
- Like-Kind Exchange
- Filing Status
- Dependency Exemption
- Office in Home
- ...and more!

## Worksheets

- Alimony Recapture
- College Savings Plans
- Balance Sheet
- General Ledger
- Cash T Analysis
- Auto Lease vs Buy Comparison
- College Fund Planner
- Client Tax Organizer
- Hiring Your Dependent Child
- Income Statement
- ...and more!

**First-Time User**  
**\$189**

**Annual Renewal**  
**\$159**

**Network Upgrade**  
**add \$150**

**(800) 343-1157**

**WWW.TAXTOOLS.COM**