



CA SALES TAX PREPARER

CA Sales Tax Preparer is the first program to allow direct electronic filings of California sales tax returns.

Benefits include:

- No username or password login required
- Software handles file transmittal automatically; no manual file upload required
- Confirmation is received in seconds
- Tax payments are made electronically

Highlights

- Printed forms are approved for direct submission to the BOE
- Online updates provided
- Instructional videos guide the user through common program functions
- In-program help, including field-sensitive help, provided
- Screen can be zoomed in to magnify hard-to-read government forms
- Clients roll over year to year
- Built-in backup/restore utility

New for 2011

- First program approved to directly transmit sales tax returns electronically

Calculates, E-Files, and Prints CA Sales Tax Returns

The screenshot displays the 'State, Local and District Sales and Use Tax Return - 401 Electronic Filing' form. The header includes the 'STATE OF CALIFORNIA BOARD OF EQUALIZATION' and the taxpayer's name 'HAMILTON AND COMPANY'. The filing period is from 04/30/2011 to 03/31/2011. The form is pre-filled with data for a business located at 123 ANY STREET, LOS ANGELES CA 90000. A table of line items shows sales of \$28,000.00, with a total tax liability of \$2,592.00. The interface includes a 'Deductions' button and tabs for 'Sch B', 'Sch C', 'Sch A', and 'Sch G'.

| Line | Description | Amount |
|------|--|--------------|
| 1 | Total Gross Sales | \$ 28,000.00 |
| 2 | Purchase Subject to Use Tax | 2,300.00 |
| | Sales of Futures and Equipment | 800.00 |
| 3 | Total | 31,100.00 |
| 11 | Total Non taxable Transactions | 0.00 |
| 12 | Transactions Subject to State Tax | 31,100.00 |
| | State Tax Rate | 0.07 |
| 13 | STATE TAX | 2,177.00 |
| 14a | Transactions Subject to County Tax | 31,100.00 |
| 14b | COUNTY TAX 1.4% (multiply line 14a by .0125) | 78.00 |
| 16 | Transactions Subject to Local Tax | 31,100.00 |
| 17 | COMBINED STATE AND LOCAL TAX 1% (multiply line 16 by .01) | 311.00 |
| 18 | DISTRICT TAX (from Schedule A, TOTAL DISTRICT TAX) YOU MUST COMPLETE SCHEDULE A if you are engaged in business in a transactions and use tax district. | 0.00 |
| 19 | TOTAL STATE, COUNTY, LOCAL AND DISTRICT TAX (add lines 13, 14b, 17, and 18) | 2,592.00 |
| 20 | Sales or Use Tax Paid to Other States on the Purchases of Tangible Personal Property | 0.00 |
| | Sales Tax Prepaid to Fuel Suppliers (from Schedule G) | 0.00 |
| 22a | Tax Prepayments | 0.00 |

Features

- E-file returns directly to BOE
- Main Form 401, Short Form 401-EZ, and 401-E
- Schedules A, B, C, G
- Form 1150 for prepayments
- BOE 65, 91, 101, 135-A, 230, 245-OYE, 345, 392, 400-SPA, 401-DS, 468, 531-G, 735, 501-ER, 501-TF, 501-TK
- Invoice and cover letter with client instructions
- Monthly, quarterly and annual returns
- Fax Cover Sheet, Memo, Attachment Sheet, & Label Maker
- Gross Sales Summary Report
- List of CA BOE offices
- Statement of Account
- Generic Tax Form Attachment Page
- Invoice Generator
- ...and more!

First-Time User
\$119

Annual Renewal
\$99

Network Upgrade
add \$50