



SMALL BUSINESS TOOLS

Small Business Tools contains over 150 modules essential to starting, running, and terminating a small business, with the same convenient interface as other “toolbox” programs from CFS.

The tax planner allows for five-year projections or five separate scenarios to be entered and viewed at one time, and contains calculations for AMT, state tax, and minimum corporate tax.

Highlights

- Business templates
- Checklists
- Tax and financial utilities
- Corporation/partnership forms
- Federal and state forms
- Import clients from a variety of formats
- Unlimited number of clients
- Backup and restore data
- Roll over clients each year
- Updates available when forms or tax law changes
- Label maker

New for 2011

- Form 8919 (Uncollected Social Security and Medicare Tax on Wages)
- Form CA FTB 568 (Limited Liability Company Return of Income)
- Form CA FTB 568, Schedule K-1 (Member’s Share of Income, Deduction, Credits, etc.)
- Small Business Health Care Tax Credit Worksheet

Tax Planner for Corporations and Individuals

	2011 A	2011 B	2011 C	2011 D	2011 E
General Revenues/Other	10,000	10,000	10,000	10,000	10,000
Less: Expenses & Allowances	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Cost of Goods Sold	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Gross Profit	8,000	8,000	8,000	8,000	8,000
Dividends	0	0	0	0	0
Capital Gain Net Income	0	0	0	0	0
Interest	0	0	0	0	0
Other Rents & Royalties	0	0	0	0	0
Net Capital Loss From AT/ST	0	0	0	0	0
Other Income	0	0	0	0	0
Total Income	11,000	11,000	11,000	11,000	11,000
Deductions:					
Taxable Income	11,000	11,000	11,000	11,000	11,000
Federal Tax	1,100	1,100	1,100	1,100	1,100
State Income Tax	1,100	1,100	1,100	1,100	1,100
Other Taxes	0	0	0	0	0
Federal Payments	(1,100)	(1,100)	(1,100)	(1,100)	(1,100)
State Payments	(1,100)	(1,100)	(1,100)	(1,100)	(1,100)
Other Payments	0	0	0	0	0
Total Payments	(2,200)	(2,200)	(2,200)	(2,200)	(2,200)
Net Taxable Income	8,800	8,800	8,800	8,800	8,800

Project tax calculations for up to five years or model up to five “what-if” scenarios with either the Corporation planner or the Individual planner.

These comprehensive modules support AMT, Earned Income Credits, self-employment taxes, child tax credits, phase-outs, and dependent care credits.

Templates

- Preparing a comprehensive business plan
- Accountable reimbursement plan
- Independent contractor agreements
- Minutes
- Checklist: Corporation Liquidation
- Client Filing Due Date Reminder
- ...and more!

Utilities

- Business Plan
- Bylaws of Corporation
- Employee Time Sheet
- General Ledger
- Income Statement
- MACRS Depreciation
- Partnership Agreement
- Paycheck Withholding Calculator
- Promissory Note
- ...and more!

Tax Forms

- 1040-ES
- 1120, 1120S
- 5500-EZ
- I-9, SS-4, SS-8
- W-4, W-9
- 100, 100S, 100-ES, 540-ES
- DE-1/4/24/34/48/542
- CT-4, CT-6
- NYS-100
- POA-1
- ...and more!

Pubs

- Circular E, Employer’s Tax Guide
- Employer’s Supplemental Tax Guide
- Tax Guide for Small Business
- Partnerships
- Corporations
- Starting a Business & Keeping Records
- Business Use of Your Home
- ...and more!

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